

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

Case No. 17-BK-03283 (LTS)

(Jointly Administered)

**MERRILL LYNCH, PIERCE, FENNER & SMITH INC.’S NOTICE  
OF INTENT TO PARTICIPATE IN DISCOVERY FOR  
CONFIRMATION OF COMMONWEALTH PLAN OF ADJUSTMENT**

Merrill Lynch, Pierce, Fenner & Smith Inc. (“Participant”) hereby submit this notice of intent to participate in discovery for confirmation of the *Seventh Amended Title III Joint Plan of Adjustment of the Commonwealth of Puerto Rico, et al.* (ECF No. 17627), as may be amended, modified, or supplemented, pursuant to the Court’s *Order Establishing Procedures and Deadlines Concerning Objections to Confirmation and Discovery in Connection Therewith* (ECF No. 17640) and respectfully states as follows:

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

**1. Participant's contact information, including email address, and that of its counsel:**

Participant's Name: Merrill Lynch, Pierce, Fenner & Smith Inc.

Participant's Address: 50 Rockefeller Plaza, 7th Floor  
New York, NY 10020-1605

Names and Addresses of Counsel: Carrie V. Hardman  
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**2. Participant's Claim number and the nature of Participant's Claim:**

Claim Number: 174328. Participant reserves the right to amend, supplement, or otherwise  
modify the list of claims set forth herein.

Nature of Claim: Claims relate to the underwriting and issuance of certain bonds.

Respectfully submitted,

Dated: October 19, 2021

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**BOBONIS, BOBONIS & RODRIGUEZ  
POVENTUD**

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*Counsel for Merrill Lynch, Pierce,  
Fenner & Smith Inc.*

**I HEREBY CERTIFY** that on October 19, 2021, I electronically filed the foregoing with the Clerk of Court using the CM/ECF system which will send automatic notifications of such filing to all attorneys of record.

**BOBONIS, BOBONIS & RODRIGUEZ POVENTUD**

/s/ Enrique G. Figueroa-Llinás

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